

CENTRAL FALLS – pre-existing terms of rescue lease

Nominal Annual Rate: 5.000 %

CASH FLOW DATA

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Total Payment	Interest	Principal	Balance
Loan	09/05/2012				83,403.58
1	09/05/2012	44,854.85	4,170.18	40,684.67	42,718.91
2	09/03/2013	44,854.86	2,135.95	42,718.91	0.00
3	09/05/2014		-		0.00
4	09/05/2015		-		0.00
Grand Totals		89,709.71	6,306.13	83,403.58	

CENTRAL FALLS - proposed terms of rescue lease

Nominal Annual Rate: 4.000 %

Term: 4 years

CASH FLOW DATA

AMORTIZATION SCHEDULE - Normal Amortization, 360 Day Year

	Date	Total Payment	Interest	Principal	Balance
Loan	09/05/2012				83,403.58
1	09/05/2012	22,093.13	0.00	22,093.13	61,310.45
2	09/05/2013	22,093.13	2,452.42	19,640.71	41,669.74
3	09/05/2014	22,093.13	1,666.79	20,426.34	21,243.40
4	09/05/2015	22,093.13	849.73	21,243.40	0.00
Grand Totals		88,372.52	4,968.94	83,403.58	

CENTRAL FALLS – change in payment schedule

	Date	Total Payment	Interest	Principal	Balance
1	09/04/2012	(22,761.72)	(4,170.18)	(18,591.44)	18,591.54
2	09/05/2013	(22,761.73)	316.47	(23,078.20)	41,669.74
3	09/05/2014	22,093.13	1,666.79	20,426.34	21,243.40
4	09/05/2015	22,093.13	849.73	21,243.40	0.00
Grand Totals		(1,337.18)	(1,337.18)	0.00	