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Outstanding Central Falls Debt
As of July 1, 2013

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NET DEBT SERVICE

**Aggregate Debt
Outstanding Central Falls Debt
As of July 1, 2013**

Date	Principal	Interest	Total Debt Service	QSCB Subsidy	Net Debt Service	Annual Net D/S
07/15/2012	320,000	162,202.50	482,202.50		482,202.50	
10/01/2012		26,350.00	26,350.00		26,350.00	
11/05/2012		131,171.75	131,171.75	(118,336.75)	12,835.00	
11/15/2012		185,625.00	185,625.00		185,625.00	
01/15/2013		155,802.50	155,802.50		155,802.50	
04/01/2013	50,000	26,350.00	76,350.00		76,350.00	
05/05/2013	560,000	131,171.75	691,171.75	(118,336.75)	572,835.00	
05/15/2013	635,000	185,625.00	820,625.00		820,625.00	
06/30/2013						2,332,625.00
07/15/2013	340,000	155,802.50	495,802.50		495,802.50	
10/01/2013		25,287.50	25,287.50		25,287.50	
11/05/2013		114,631.00	114,631.00	(103,411.00)	11,220.00	
11/15/2013		166,971.88	166,971.88		166,971.88	
01/15/2014		149,002.50	149,002.50		149,002.50	
04/01/2014	55,000	25,287.50	80,287.50		80,287.50	
05/05/2014	560,000	114,631.00	674,631.00	(103,411.00)	571,220.00	
05/15/2014	665,000	166,971.88	831,971.88		831,971.88	
06/30/2014						2,331,763.76
07/15/2014	355,000	149,002.50	504,002.50		504,002.50	
10/01/2014		24,118.75	24,118.75		24,118.75	
11/05/2014		98,090.25	98,090.25	(88,485.25)	9,605.00	
11/15/2014		147,437.50	147,437.50		147,437.50	
01/15/2015		141,902.50	141,902.50		141,902.50	
04/01/2015	55,000	24,118.75	79,118.75		79,118.75	
05/05/2015	560,000	98,090.25	658,090.25	(88,485.25)	569,605.00	
05/15/2015	700,000	147,437.50	847,437.50		847,437.50	
06/30/2015						2,323,227.50
07/15/2015	375,000	141,902.50	516,902.50		516,902.50	
10/01/2015		22,950.00	22,950.00		22,950.00	
11/05/2015		81,549.50	81,549.50	(73,559.50)	7,990.00	
11/15/2015		126,875.00	126,875.00		126,875.00	
01/15/2016		132,527.50	132,527.50		132,527.50	
04/01/2016	60,000	22,950.00	82,950.00		82,950.00	
05/05/2016	555,000	81,549.50	636,549.50	(73,559.50)	562,990.00	
05/15/2016	735,000	126,875.00	861,875.00		861,875.00	
06/30/2016						2,315,060.00
07/15/2016	395,000	132,527.50	527,527.50		527,527.50	
10/01/2016		21,600.00	21,600.00		21,600.00	
11/05/2016		65,158.75	65,158.75	(58,766.75)	6,392.00	
11/15/2016		103,906.25	103,906.25		103,906.25	
01/15/2017		121,665.00	121,665.00		121,665.00	
04/01/2017	60,000	21,600.00	81,600.00		81,600.00	
05/05/2017	555,000	65,158.75	620,158.75	(58,766.75)	561,392.00	
05/15/2017	770,000	103,906.25	873,906.25		873,906.25	
06/30/2017						2,297,989.00
07/15/2017	415,000	121,665.00	536,665.00		536,665.00	
10/01/2017		20,250.00	20,250.00		20,250.00	
11/05/2017		48,768.00	48,768.00	(43,974.00)	4,794.00	
11/15/2017		79,843.75	79,843.75		79,843.75	
01/15/2018		110,252.50	110,252.50		110,252.50	
04/01/2018	60,000	20,250.00	80,250.00		80,250.00	
05/05/2018	550,000	48,768.00	598,768.00	(43,974.00)	554,794.00	
05/15/2018	810,000	79,843.75	889,843.75		889,843.75	
06/30/2018						2,276,693.00
07/15/2018	435,000	110,252.50	545,252.50		545,252.50	
10/01/2018		18,975.00	18,975.00		18,975.00	
11/05/2018		32,512.00	32,512.00	(29,316.00)	3,196.00	
11/15/2018		54,531.25	54,531.25		54,531.25	
01/15/2019		101,552.50	101,552.50		101,552.50	
04/01/2019	60,000	18,975.00	78,975.00		78,975.00	
05/05/2019	550,000	32,512.00	582,512.00	(29,316.00)	553,196.00	
05/15/2019	850,000	54,531.25	904,531.25		904,531.25	
06/30/2019						2,260,209.50
07/15/2019	455,000	101,552.50	556,552.50		556,552.50	
10/01/2019		17,700.00	17,700.00		17,700.00	
11/05/2019		16,256.00	16,256.00	(14,658.00)	1,598.00	
11/15/2019		27,968.75	27,968.75		27,968.75	
01/15/2020		92,452.50	92,452.50		92,452.50	
04/01/2020	70,000	17,700.00	87,700.00		87,700.00	

NET DEBT SERVICE

**Aggregate Debt
Outstanding Central Falls Debt
As of July 1, 2013**

Date	Principal	Interest	Total Debt Service	QSCB Subsidy	Net Debt Service	Annual Net D/S
05/05/2020	550,000	16,256.00	566,256.00	(14,658.00)	551,598.00	
05/15/2020	895,000	27,968.75	922,968.75		922,968.75	
06/30/2020						2,258,538.50
07/15/2020	480,000	92,452.50	572,452.50		572,452.50	
10/01/2020		16,125.00	16,125.00		16,125.00	
01/15/2021		82,852.50	82,852.50		82,852.50	
04/01/2021	75,000	16,125.00	91,125.00		91,125.00	
06/30/2021						762,555.00
07/15/2021	505,000	82,852.50	587,852.50		587,852.50	
10/01/2021		14,250.00	14,250.00		14,250.00	
01/15/2022		72,752.50	72,752.50		72,752.50	
04/01/2022	80,000	14,250.00	94,250.00		94,250.00	
06/30/2022						769,105.00
07/15/2022	530,000	72,752.50	602,752.50		602,752.50	
10/01/2022		12,250.00	12,250.00		12,250.00	
01/15/2023		62,152.50	62,152.50		62,152.50	
04/01/2023	85,000	12,250.00	97,250.00		97,250.00	
06/30/2023						774,405.00
07/15/2023	555,000	62,152.50	617,152.50		617,152.50	
10/01/2023		10,125.00	10,125.00		10,125.00	
01/15/2024		51,052.50	51,052.50		51,052.50	
04/01/2024	90,000	10,125.00	100,125.00		100,125.00	
06/30/2024						778,455.00
07/15/2024	585,000	51,052.50	636,052.50		636,052.50	
10/01/2024		7,875.00	7,875.00		7,875.00	
01/15/2025		39,352.50	39,352.50		39,352.50	
04/01/2025	95,000	7,875.00	102,875.00		102,875.00	
06/30/2025						786,155.00
07/15/2025	615,000	39,352.50	654,352.50		654,352.50	
10/01/2025		5,500.00	5,500.00		5,500.00	
01/15/2026		26,898.75	26,898.75		26,898.75	
04/01/2026	105,000	5,500.00	110,500.00		110,500.00	
06/30/2026						797,251.25
07/15/2026	645,000	26,898.75	671,898.75		671,898.75	
10/01/2026		2,875.00	2,875.00		2,875.00	
01/15/2027		13,837.50	13,837.50		13,837.50	
04/01/2027	115,000	2,875.00	117,875.00		117,875.00	
06/30/2027						806,486.25
07/15/2027	675,000	13,837.50	688,837.50		688,837.50	
06/30/2028						688,837.50
	19,295,000	6,325,370.76	25,620,370.76	(1,061,014.50)	24,559,356.26	24,559,356.26

NET DEBT SERVICE

City of Central Falls, Rhode Island
General Obligation School Bonds, Dated 7/15/99

Date	Principal	Interest	Total Debt Service	Net Debt Service	Annual Net D/S
11/15/2012		185,625.00	185,625.00	185,625.00	
05/15/2013	635,000	185,625.00	820,625.00	820,625.00	
06/30/2013					1,006,250.00
11/15/2013		166,971.88	166,971.88	166,971.88	
05/15/2014	665,000	166,971.88	831,971.88	831,971.88	
06/30/2014					998,943.76
11/15/2014		147,437.50	147,437.50	147,437.50	
05/15/2015	700,000	147,437.50	847,437.50	847,437.50	
06/30/2015					994,875.00
11/15/2015		126,875.00	126,875.00	126,875.00	
05/15/2016	735,000	126,875.00	861,875.00	861,875.00	
06/30/2016					988,750.00
11/15/2016		103,906.25	103,906.25	103,906.25	
05/15/2017	770,000	103,906.25	873,906.25	873,906.25	
06/30/2017					977,812.50
11/15/2017		79,843.75	79,843.75	79,843.75	
05/15/2018	810,000	79,843.75	889,843.75	889,843.75	
06/30/2018					969,687.50
11/15/2018		54,531.25	54,531.25	54,531.25	
05/15/2019	850,000	54,531.25	904,531.25	904,531.25	
06/30/2019					959,062.50
11/15/2019		27,968.75	27,968.75	27,968.75	
05/15/2020	895,000	27,968.75	922,968.75	922,968.75	
06/30/2020					950,937.50
	6,060,000	1,786,318.76	7,846,318.76	7,846,318.76	7,846,318.76

NET DEBT SERVICE

City of Central Falls, Rhode Island
General Obligation Refunding Bonds, Dated 8/15/03

Date	Principal	Interest	Total Debt Service	Net Debt Service	Annual Net D/S
	0	0	0	0	0

NET DEBT SERVICE

City of Central Falls, Rhode Island
General Obligation Bonds, Dated 10/1/07

Date	Principal	Interest	Total Debt Service	Net Debt Service	Annual Net D/S
07/15/2012	320,000	162,202.50	482,202.50	482,202.50	
01/15/2013		155,802.50	155,802.50	155,802.50	
06/30/2013					638,005.00
07/15/2013	340,000	155,802.50	495,802.50	495,802.50	
01/15/2014		149,002.50	149,002.50	149,002.50	
06/30/2014					644,805.00
07/15/2014	355,000	149,002.50	504,002.50	504,002.50	
01/15/2015		141,902.50	141,902.50	141,902.50	
06/30/2015					645,905.00
07/15/2015	375,000	141,902.50	516,902.50	516,902.50	
01/15/2016		132,527.50	132,527.50	132,527.50	
06/30/2016					649,430.00
07/15/2016	395,000	132,527.50	527,527.50	527,527.50	
01/15/2017		121,665.00	121,665.00	121,665.00	
06/30/2017					649,192.50
07/15/2017	415,000	121,665.00	536,665.00	536,665.00	
01/15/2018		110,252.50	110,252.50	110,252.50	
06/30/2018					646,917.50
07/15/2018	435,000	110,252.50	545,252.50	545,252.50	
01/15/2019		101,552.50	101,552.50	101,552.50	
06/30/2019					646,805.00
07/15/2019	455,000	101,552.50	556,552.50	556,552.50	
01/15/2020		92,452.50	92,452.50	92,452.50	
06/30/2020					649,005.00
07/15/2020	480,000	92,452.50	572,452.50	572,452.50	
01/15/2021		82,852.50	82,852.50	82,852.50	
06/30/2021					655,305.00
07/15/2021	505,000	82,852.50	587,852.50	587,852.50	
01/15/2022		72,752.50	72,752.50	72,752.50	
06/30/2022					660,605.00
07/15/2022	530,000	72,752.50	602,752.50	602,752.50	
01/15/2023		62,152.50	62,152.50	62,152.50	
06/30/2023					664,905.00
07/15/2023	555,000	62,152.50	617,152.50	617,152.50	
01/15/2024		51,052.50	51,052.50	51,052.50	
06/30/2024					668,205.00
07/15/2024	585,000	51,052.50	636,052.50	636,052.50	
01/15/2025		39,352.50	39,352.50	39,352.50	
06/30/2025					675,405.00
07/15/2025	615,000	39,352.50	654,352.50	654,352.50	
01/15/2026		26,898.75	26,898.75	26,898.75	
06/30/2026					681,251.25
07/15/2026	645,000	26,898.75	671,898.75	671,898.75	
01/15/2027		13,837.50	13,837.50	13,837.50	
06/30/2027					685,736.25
07/15/2027	675,000	13,837.50	688,837.50	688,837.50	
06/30/2028					688,837.50
	7,680,000	2,870,315.00	10,550,315.00	10,550,315.00	10,550,315.00

NET DEBT SERVICE

City of Central Falls, Rhode Island
RIHEBC Loan (2007B Pool), Dated 8/15/07

Date	Principal	Interest	Total Debt Service	Net Debt Service	Annual Net D/S
10/01/2012		26,350.00	26,350.00	26,350.00	
04/01/2013	50,000	26,350.00	76,350.00	76,350.00	
06/30/2013					102,700.00
10/01/2013		25,287.50	25,287.50	25,287.50	
04/01/2014	55,000	25,287.50	80,287.50	80,287.50	
06/30/2014					105,575.00
10/01/2014		24,118.75	24,118.75	24,118.75	
04/01/2015	55,000	24,118.75	79,118.75	79,118.75	
06/30/2015					103,237.50
10/01/2015		22,950.00	22,950.00	22,950.00	
04/01/2016	60,000	22,950.00	82,950.00	82,950.00	
06/30/2016					105,900.00
10/01/2016		21,600.00	21,600.00	21,600.00	
04/01/2017	60,000	21,600.00	81,600.00	81,600.00	
06/30/2017					103,200.00
10/01/2017		20,250.00	20,250.00	20,250.00	
04/01/2018	60,000	20,250.00	80,250.00	80,250.00	
06/30/2018					100,500.00
10/01/2018		18,975.00	18,975.00	18,975.00	
04/01/2019	60,000	18,975.00	78,975.00	78,975.00	
06/30/2019					97,950.00
10/01/2019		17,700.00	17,700.00	17,700.00	
04/01/2020	70,000	17,700.00	87,700.00	87,700.00	
06/30/2020					105,400.00
10/01/2020		16,125.00	16,125.00	16,125.00	
04/01/2021	75,000	16,125.00	91,125.00	91,125.00	
06/30/2021					107,250.00
10/01/2021		14,250.00	14,250.00	14,250.00	
04/01/2022	80,000	14,250.00	94,250.00	94,250.00	
06/30/2022					108,500.00
10/01/2022		12,250.00	12,250.00	12,250.00	
04/01/2023	85,000	12,250.00	97,250.00	97,250.00	
06/30/2023					109,500.00
10/01/2023		10,125.00	10,125.00	10,125.00	
04/01/2024	90,000	10,125.00	100,125.00	100,125.00	
06/30/2024					110,250.00
10/01/2024		7,875.00	7,875.00	7,875.00	
04/01/2025	95,000	7,875.00	102,875.00	102,875.00	
06/30/2025					110,750.00
10/01/2025		5,500.00	5,500.00	5,500.00	
04/01/2026	105,000	5,500.00	110,500.00	110,500.00	
06/30/2026					116,000.00
10/01/2026		2,875.00	2,875.00	2,875.00	
04/01/2027	115,000	2,875.00	117,875.00	117,875.00	
06/30/2027					120,750.00
	1,115,000	492,462.50	1,607,462.50	1,607,462.50	1,607,462.50

NET DEBT SERVICE

City of Central Falls, Rhode Island
RIHEBC QSCB, Dated 6/29/10

Date	Principal	Interest	Total Debt Service	QSCB Subsidy	Net Debt Service	Annual Net D/S
11/05/2012		17,921.75	17,921.75	(17,921.75)		
05/05/2013	85,000	17,921.75	102,921.75	(17,921.75)	85,000	
06/30/2013						85,000
11/05/2013		15,631.00	15,631.00	(15,631.00)		
05/05/2014	85,000	15,631.00	100,631.00	(15,631.00)	85,000	
06/30/2014						85,000
11/05/2014		13,340.25	13,340.25	(13,340.25)		
05/05/2015	85,000	13,340.25	98,340.25	(13,340.25)	85,000	
06/30/2015						85,000
11/05/2015		11,049.50	11,049.50	(11,049.50)		
05/05/2016	85,000	11,049.50	96,049.50	(11,049.50)	85,000	
06/30/2016						85,000
11/05/2016		8,758.75	8,758.75	(8,758.75)		
05/05/2017	85,000	8,758.75	93,758.75	(8,758.75)	85,000	
06/30/2017						85,000
11/05/2017		6,468.00	6,468.00	(6,468.00)		
05/05/2018	80,000	6,468.00	86,468.00	(6,468.00)	80,000	
06/30/2018						80,000
11/05/2018		4,312.00	4,312.00	(4,312.00)		
05/05/2019	80,000	4,312.00	84,312.00	(4,312.00)	80,000	
06/30/2019						80,000
11/05/2019		2,156.00	2,156.00	(2,156.00)		
05/05/2020	80,000	2,156.00	82,156.00	(2,156.00)	80,000	
06/30/2020						80,000
	665,000	159,274.50	824,274.50	(159,274.50)	665,000	665,000

NET DEBT SERVICE

City of Central Falls, Rhode Island
RIHEBC QSCB, Dated 6/30/10

Date	Principal	Interest	Total Debt Service	QSCB Subsidy	Net Debt Service	Annual Net D/S
11/05/2012		113,250	113,250	(100,415)	12,835	
05/05/2013	475,000	113,250	588,250	(100,415)	487,835	
06/30/2013						500,670
11/05/2013		99,000	99,000	(87,780)	11,220	
05/05/2014	475,000	99,000	574,000	(87,780)	486,220	
06/30/2014						497,440
11/05/2014		84,750	84,750	(75,145)	9,605	
05/05/2015	475,000	84,750	559,750	(75,145)	484,605	
06/30/2015						494,210
11/05/2015		70,500	70,500	(62,510)	7,990	
05/05/2016	470,000	70,500	540,500	(62,510)	477,990	
06/30/2016						485,980
11/05/2016		56,400	56,400	(50,008)	6,392	
05/05/2017	470,000	56,400	526,400	(50,008)	476,392	
06/30/2017						482,784
11/05/2017		42,300	42,300	(37,506)	4,794	
05/05/2018	470,000	42,300	512,300	(37,506)	474,794	
06/30/2018						479,588
11/05/2018		28,200	28,200	(25,004)	3,196	
05/05/2019	470,000	28,200	498,200	(25,004)	473,196	
06/30/2019						476,392
11/05/2019		14,100	14,100	(12,502)	1,598	
05/05/2020	470,000	14,100	484,100	(12,502)	471,598	
06/30/2020						473,196
	3,775,000	1,017,000	4,792,000	(901,740)	3,890,260	3,890,260